Nursing Facilities - PASRR Interdisciplinary Team Meetings

Information posted June 24, 2015

On June 25, 2015, Texas Medicaid & Healthcare Partnership will implement a modification to the Long Term Care (LTC) Online Portal to support documentation of Interdisciplinary Team (IDT) meetings and the confirmation process for all Preadmission Screening and Resident Review (PASRR) positive individuals.

Effective July 7, 2015, Nursing Facilities (NFs) must document the IDT meetings and Specialized Services Reviews through the LTC Online Portal using the IDT tab on the PASRR Level 1 Screening (PL1).

Upon successful completion of a PASRR Level 1 Screening and a PASRR Evaluation (PE) indicating positive PASRR eligibility, the Nursing Facility will take the following actions in order to document the IDT meeting:

1. Click the “Create IDT” button displayed on the PL1.

2. The Nursing Facility must complete all required fields (as indicated by a red dot next to the field) on all sections of the IDT, with the exception of the IDT Confirmation section, which will be completed by the Local Authority/Local Mental Health Authority (LA/LMHA). Nursing Facility required fields are disabled for the LA/LMHA (refer to the screen examples below).

3. Once completed, the Nursing Facility will submit the form by clicking the “Submit Form” button.

4. Upon successful submission of the NF portion of the IDT, the NF portion will be displayed, but disabled.

5. The following confirmation message will be displayed upon successful submission of the NF portion of the IDT: “The IDT has been successfully submitted by the NF and is now pending confirmation by the LA/LMHA.”

Upon successful completion of the NF portion of the IDT, the LA/LMHA must complete the IDT Confirmation section of the IDT; thereby confirming the specialized services agreed to during the IDT meeting.

An IDT History trail will be displayed at the bottom of the IDT tab and will display a History of all the successfully submitted IDTs. The History will display “Date of IDT Meeting (MM-DD-YYYY)” as links in chronological order from most recent date of IDT meeting to oldest date of IDT meeting. Each IDT will display as a collapsible link and contain the History of that IDT meeting.

Nursing Facilities will have the ability to update a successfully submitted IDT until it is confirmed by the LA/LMHA, by clicking on the “Update IDT button.”
### Interdisciplinary Team (IDT)

**IDT Meeting**

- **G100.** Type of IDT Meeting
- **G100b.** Date of IDT Meeting
- **G100c.** Individual PAMR Condition

**IDT Participants Information**

- **G109.** IDT Participation
- **G109b.** Identify all meeting participants:

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<th>Number</th>
<th>Participant Type</th>
<th>Attendance Type</th>
<th>C. Title</th>
<th>D. Other Title</th>
<th>E. First Name</th>
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**IDT Specialized Services**

- **G109b.** Specialized Services Indication

Check only the services the Individual or their Legally Authorized Representative (LAR) agreed to.

- **G109b.** Individual Acceptance/Refusal of Specialized Services Indicated

Check box if the Individual has refused all Specialized Services at this time.

Check box if the Individual has accepted one or more of the Specialized Services at this time.

- **G109d.** List of Nursing Facility Specialized Services

Check box if Nursing Facility Services have been previously provided.

- **G109f.** Specialized Assessment Occupational Therapy (OT)

- **G109g.** Specialized Assessment Speech Language Pathology (SLP)

- **G109h.** Specialized Assessment Physical Therapy (PT)

- **G109i.** Specialized Assessment Prosthetics Orthotics (PO)

- **G109j.** Specialized Assessment Social Work (SW)
Additional information and details regarding the IDT will be included in the updated NF/Hospice User Guide which will be published on July 3, 2015, on this website.

For questions about these changes to the LTC Online Portal, contact the LTC Help Desk at 1-800-626-4117, Option 1.