Portal Security Training Manual A Guide to Secure Portal Account Management

A RANK KINK

Texas Medicaid & Healthcare Partnership A STATE MEDICAID CONTRACTOR

v2022_0415

Contents

1.0 Texas Medicaid & Healthcare Partnership (TMHP) Portal Security Responsibilities
1.1 Terms to Know
1.2 Account Administrator Responsibilities
1.3 General User Responsibilities
2.0 Account Activation
2.1 Create a Provider Enrollment Account
2.2 Create an Account and Link to a Provider
2.3 Add an Existing Provider to an Existing Account
2.4 How to Request a Personal Identification Number (PIN)
3.0 Managing TMHP User Accounts and Permissions in My Account
3.1 Navigating to My Account
3.2 Create a New User
3.3 Manage User Permissions
3.3.1 Granting Permissions
3.3.2 Removing Permissions
3.4 Link an Existing User
3.5 Change Password
3.6 Update Personal Info
4.0 Requesting a Forgotten User Name and Resetting a Password
4.1 Unlocking a TMHP User Account
4.2 Reactivating an Expired TMHP User Account

1.0 Texas Medicaid & Healthcare Partnership (TMHP) Portal Security Responsibilities

This guide is intended for new and existing providers, enrolled in Health and Human Services Commission's (HHSC's) Medicaid and non-Medicaid programs, who would like to learn how to create and manage TMHP User Accounts linked to their National Provider Identifier (NPI) or Atypical Provider Identifier (API) so they can access the secure functions of the TMHP website.

This includes, but is not limited to:

- Access to client eligibility information
- Access to electronic claims submission tools
- Access to provider enrollment tools

Each TMHP User Account will be controlled and monitored by an account administrator. The initial TMHP User Account that is created or accessed during account activation for the provider identifier in question is given administrative rights to that provider identifier. Account administrators must administer access to these secure pages, which contain protected health information (PHI), for any associated TMHP User Accounts.

Note: Providers who would like to access PHI must complete the enrollment process, and activate their TMHP User Account or utilize an existing TMHP User Account.

1.1 Terms to Know

- TMHP User Account a secure, password protected account that allows providers to access secure tools found on the TMHP website.
- Account Administrator a TMHP User Account that has elevated administrative permissions to one or more associated TMHP User Accounts.
- General User a TMHP User Account that does not have elevated administrative permissions.
- Provider Identifier an NPI or API.
- My Account the tool used to manage a TMHP User Account.

1.2 Account Administrator Responsibilities

This guide includes information such as identifying an account administrator, removing an administrator when there are no other active administrators on the account, and having TMHP update an email address if the user is unable to access an account. Refer to the <u>Basic Tasks for Managing an</u> <u>Account on the TMHP Secure Provider Portal</u> job aid for assistance with other TMHP User Account tasks not covered in this document.

Once a TMHP User Account has been established, its account administrator has a responsibility to:

• Control access to all associated TMHP User Accounts and regularly update PHI.

- Control user activity by assigning permissions to individual associated TMHP User Accounts.
- Assign or remove administrative and general user permissions.
- Create or delete TMHP User Accounts.
- Associate or disassociate new or existing provider identifiers.
- Grant access to billing services and clearinghouses.

As mentioned above, once a user has administrator rights, they will be able to update permissions of *other* linked user accounts, including revoking their administrator rights. Providers should exercise caution in assigning administrator rights to other TMHP User Accounts.

New users will not be able to make themselves an administrator of a provider identifier that already has an administrator. New users will need to contact the existing account administrator for that provider identifier to modify the existing permissions.

Note: For accounts with multiple users, it is recommended to set up two users with administrative rights. For example, four employees are submitting prior authorization requests for a physician. At least two of the four employees would need administrator accounts. The two remaining employees would need their own unique general user accounts.

1.3 General User Responsibilities

General user capabilities and roles vary and are determined by the account administrator. Refer to <u>Section 3.3</u> of this document for a description of each functional capability and refer to your account administrator for questions about your role as a general user.

General users have a responsibility to:

- Inform the administrator when access is required.
- Inform the administrator when access is no longer required.
- Maintain the privacy and security of all health-care information.

2.0 Account Activation

Providers who would like to access the secure functions of TMHP.com must activate their provider identifier for online use and associate it to a TMHP User Account. The TMHP User Account that is used during activation will receive administrator rights to that provider identifier, unless one already exists. Having administrative rights will allow the user to gain access to the secure functions of the TMHP website.

All new users who request access to a NPI/API that has an active account administrator must contact the account administrator for that NPI/API and ask the administrator to give them the required access. To identify the account administrator(s), refer to the quick reference guide in <u>Section 1.2</u> of this manual.

The Acute Care provider type will be used as an example throughout this document; Medicaid and all associated programs will use the acute care provider type. The Managed Care Organization - Long-Term Services and Support (MCO-LTSS), Long-Term Care (LTC), and Nursing Facilities (NF)/waiver provider types use the same process.

TMHP recommends that any new providers who are navigating the enrollment process see the following sections, respectively:

- <u>Section 2.2</u> Activate an Existing Provider Identifier and Create a New TMHP User Account.
- <u>Section 2.4</u> How to Request a Personal Identification Number (PIN).
- <u>Section 2.3</u> Activate an Existing Provider Identifier with an Existing TMHP User Account.

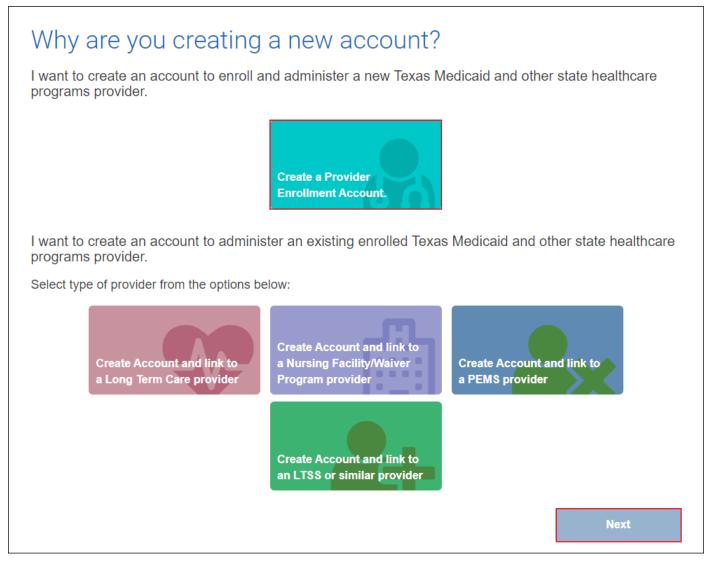
Note: Billing services, vendors, and clearinghouses cannot register as account administrators. If any of these entities wants to access online provider functionality on behalf of a provider or facility, the provider or facility administrator must provide the appropriate access rights.

2.1 Create a Provider Enrollment Account

Select this option if you are creating a new Provider Administrator account for purposes of enrolling as a new Texas Medicaid and other state health-care program provider, and you do not need to link your account to an actively enrolled Texas Medicaid and other state healthcare programs provider. Once you have created an account, you may sign into My Account and enroll new provider(s).

Go to the <u>Account Activation Home Page</u>.

1) Click Create a Provider Enrollment Account, then click Next.



 Fill in all of the required account information indicated by a red dot. Review the Terms and Conditions and click the I agree to these terms check box. Confirm you are not a robot and click Submit.

Create New Accour	nt	
• User Name Must be a different than your EDI Submitter ID	User123	6-20 characters(no spaces or special characters)
* First Name	John	(no special characters)
* Last Name	Smith	(no special characters)
*Business Telephone	555-555-5555	X00K-X00K-X00X
*Email	johnsmith@gmail.com	To ensure delivery to your inbox please add donotreply@tmhp.com to your address book today
*Confirm Email		Retype email address. Do not copy and paste
* Password		8-20 characters(no spaces)
* Confirm Password		Retype password. Do not copy and paste
General Terms and Conditions You have entered the secure portion of the Texa TMHP means TMHP, Accenture State Healthca subcontractors.		P) website. Throughout the terms herein, reference to tes, subsidiaries, employees, consultants, and
	ed persons in lawful possession of a passw	ation protected by federal and state law contained in ord provided by TMHP to provide such passwords may a terms of use contained herein.
the right at any time to change or modify the ter have been posted will be deemed to constitute	ms of use which will be posted on this webs acceptance by you of the modified terms. The	h when you access the site another time. TMHP has ite. Any use of the website by you after modified terms MHP has the right at any time to change or discontinue HP has the right, but not the obligation, to monitor your
		•I agree to these terms
I'm not a robot		
Back		Submit

3) Three confirmation emails with the following subject lines will be sent to you:

⊴ , ! D	9 From	Subject	Received 💎	Size
Date:	Yesterday			
	DONOTREPLY@tmhp.com	TMHP website Account Information	Thu 7/28/2011 2:23 PM	5 KB
	DONOTREPLY@tmhp.com	New permissions on TMHP.com	Thu 7/28/2011 2:23 PM	5 KB
	DONOTREPLY@tmhp.com	New Administrator on TMHP.com	Thu 7/28/2011 2:23 PM	6 KB

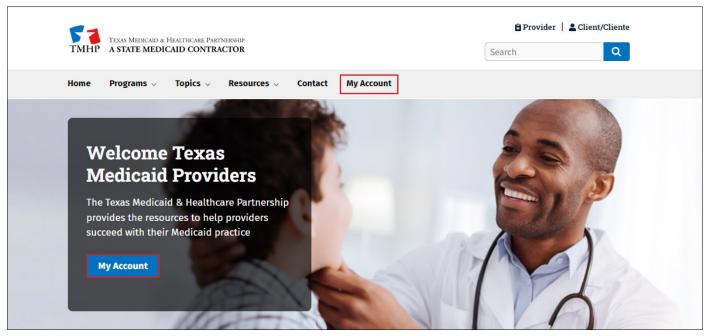
TMHP website Account Information - Informing you that your account creation was successful, with your user name included.

New permissions on TMHP.com - Informing you of your permission level and its description. **New Administrator on TMHP.com** - Informing you that you are the new administrator for the account, with your contact information included.

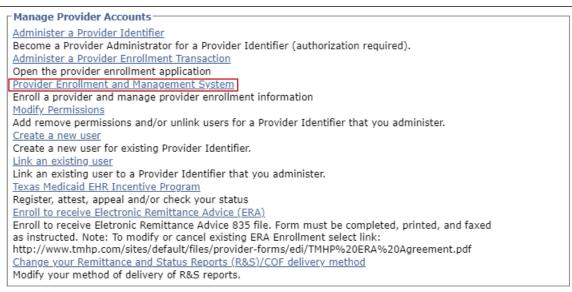
Note: The TMHP User Account that is used during activation will receive administrator rights to that provider identifier. If you still have not received the confirmation emails after 15 minutes and after checking your junk mail, contact the Electronic Data Interchange (EDI) Help Desk at 888-863-3638 from 7:00 a.m. to 7:00 p.m., Central Time, Monday through Friday.

At this point, the new TMHP User Account has been created.

4) Log in to My Account on tmhp.com to begin the provider enrollment process. You wil use the username and password you chose during account creation.



5) In My Account, under the Manage Provider Accounts section, click **Provider Enrollment and Management System** (PEMS) and follow the prompts to enroll.



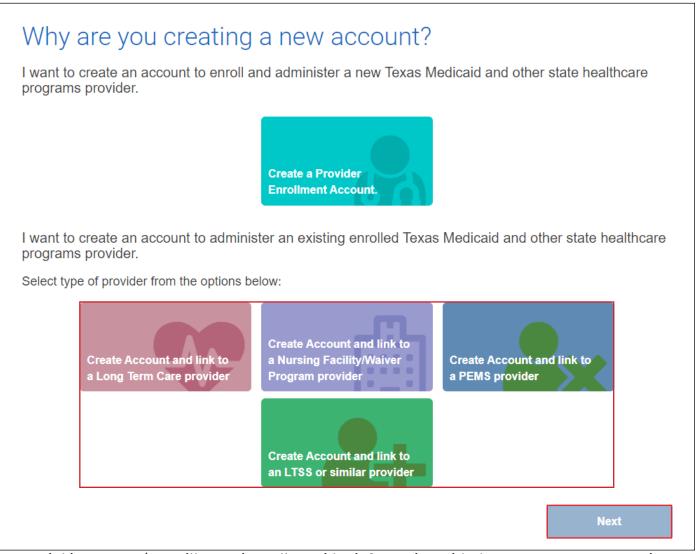
Additional information regarding provider enrollment using PEMS may be found in the <u>PEMS CBT</u>. You will be directed to the Learning Management System (LMS). Log into your LMS user account or create a new user account. New visitors to the LMS must create a user account to access the CBT.

2.2 Create an Account and Link to a Provider

Select this option if you are creating a new Provider Administrator account and wish to link this account to an actively enrolled NPI/API.

Go to the Account Activation Home Page.

1) Select your provider's type (Long Term Care, Nursing Facility/Waiver Program, PEMS, or LTSS or similar provider), then click **Next**.



Note: Linking an NPI/API will associate all provider information with the account you are creating.

2) Fill in your NPI/API, then click **Look-up**.

Find your prev	iously enrolled provider
•NPI/API	Q Look-Up
Back	

Once the search returns with your NPI/API, you will need to verify that the information associated to the NPI/API is correct.

Note: If you are unable to locate your NPI/API or if incorrect information is populated in any of these fields, call the EDI Help Desk at 888-863-3638 from 7:00 a.m. to 7:00 p.m., Central Time, Monday through Friday.

3) After verifying the information, you have the option to enter a PIN to link your account with your designated provider. First time users will need to request a PIN.

Find your previo	ously enrolled provider	
•NPI/API	1234567890 Change	
Zip Code	123456789	
Street Address	123 ABC ST	
Select one of the following opt Do you need to request a PIN?	ons then select "Next"	
Back		Next

Note: For more information about requesting a PIN, refer to <u>Section 2.4</u>.

4) Once you've entered in a PIN, click **Next**.

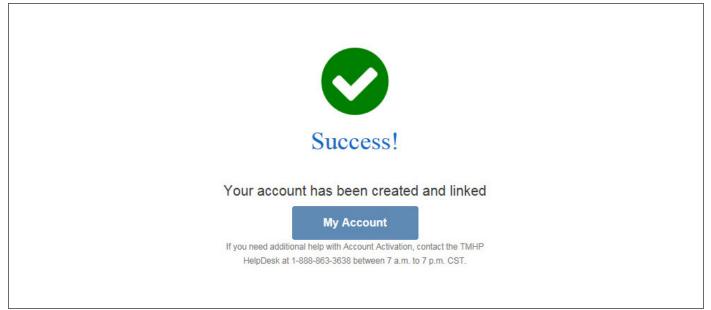
Find your pr	eviously enrolled provider
*NPI/API	1234567890 Change
Zip Code	123456789
Street Address	123 ABC ST
If you have requested a	nd received a portal security PIN from TMHP, you may enter it here:
* Pin 12:	PIN must be entered manually. Copy and paste functionality is disabled for security purposes.
Do you need to request a P	IN?
Back	Next

5) Fill in all of the required account information indicated by a red dot. Review the Terms and Conditions and click the **I agree to these terms** check box. Confirm you are not a robot and click **Submit**.

Create New Accoun	t	
• User Name Must be a different than your EDI Submitter ID	User123	6-20 characters(no spaces or special characters)
* First Name	John	(no special characters)
• Last Name	Smith	(no special characters)
* Business Telephone	555-555-5555	X00(-X00(-X000)
* Email	johnsmith@gmail.com	To ensure delivery to your inbox please add donotreply@tmhp.com to your address book today
* Confirm Email		Retype email address. Do not copy and paste
* Password		8-20 characters(no spaces)
* Confirm Password		Retype password. Do not copy and paste
General Terms and Conditions		_
You have entered the secure portion of the Texas TMHP means TMHP, Accenture State Healthcare subcontractors.		-
Terms of Use By accepting the terms of use, you will be allowed the secure portion of this website. Only authorized enter and access the secure portion of this websit	persons in lawful possession of a password pro	vided by TMHP to provide such passwords may
Once you have accepted the terms of use, you with the right at any time to change or modify the terms have been posted will be deemed to constitute ac any aspect or feature of this website and to terminuse use and access of this site.	s of use which will be posted on this website. Any ceptance by you of the modified terms. TMHP ha	v use of the website by you after modified terms as the right at any time to change or discontinue
		•I agree to these terms
I'm not a robot		
Back		Submit

Note: All account update confirmations and account related communications will be sent by email.

6) If successful, the following message screen will appear.



Note: If unsuccessful, the following message will appear - We are unable to process your request at this time due to technical issues. These issues have been logged and will be addressed as soon as possible. Please try your request again later. If you continue to receive this error message please call Customer Service for technical support at 888-863-3638.

7) Three confirmation emails with the following subject lines will be sent to you:

a'i D	9 From	Subject	Received V	Size
Date:	Yesterday			
	DONOTREPLY@tmhp.com	TMHP website Account Information	Thu 7/28/2011 2:23 PM	5 KB
	DONOTREPLY@tmhp.com	New permissions on TMHP.com	Thu 7/28/2011 2:23 PM	5 KB
	DONOTREPLY@tmhp.com	New Administrator on TMHP.com	Thu 7/28/2011 2:23 PM	6 KB

TMHP website Account Information - Informing you that your account creation was successful, with your user name included.

New permissions on TMHP.com - Informing you of your permission level and its description. **New Administrator on TMHP.com** - Informing you that you are the new administrator for the account, with your contact information included.

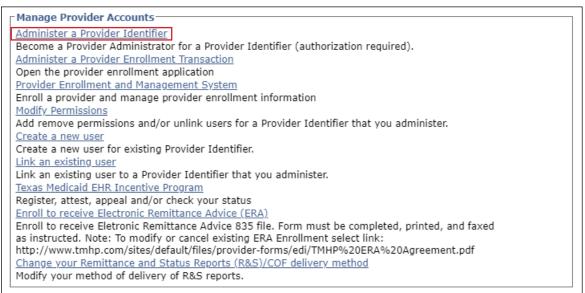
Note: The TMHP User Account that is used during activation will receive administrator rights to that provider identifier. If you still have not received the confirmation emails after 15 minutes and after checking your junk mail, contact the EDI Help Desk at 888-863-3638 from 7:00 a.m. to 7:00 p.m., Central Time, Monday through Friday.

At this point, the new TMHP User Account has been created.

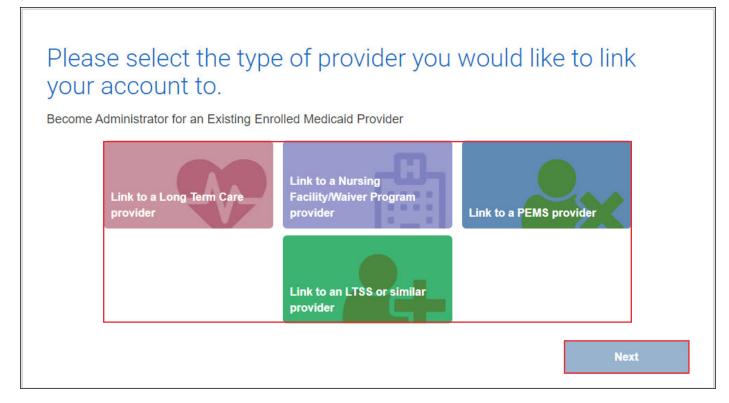
2.3 Add an Existing Provider to an Existing Account

Adding an existing provider identifier to an existing TMHP User Account is very similar to the creation of a new account. The difference is that the provider is activated under an existing TMHP User Account instead of creating a new one.

1) On the My Account page, click **Administer a Provider Identifier**.



2) Select your provider type (Long-Term Care, Nursing Facility/Waiver Program, PEMS, or LTSS or similar provider), then click **Next**.



3) Search for the provider by entering their *NPI/API* and clicking **Look-up**.

Find your p	reviously enrolled provider
• NPI/API	Q Look-Up
Back	

Once the search returns with your NPI/API, you will need to verify that the information associated to the NPI/API is correct.

Note: If you are unable to locate your NPI/API or if incorrect information is populated in any of these fields, call the EDI Help Desk at 888-863-3638 from 7:00 a.m. to 7:00 p.m., Central Time, Monday through Friday.

4) After verifying the information, you have the option to enter a PIN to link your account with your designated provider. First time users will need to request a PIN.

Find your previ	iously enrolled provider	
*NPI/API	1234567890 Change	
Zip Code	123456789	
Street Address	123 ABC ST	
Select one of the following op Do you need to request a PIN?	ptions then select "Next"	
Back		Next

Note: For more information about requesting a PIN, refer to <u>Section 2.4</u>.

5) Click **Next**, once you've entered in a PIN.

Find your prev	viously enrolled provider
•NPI/API	1234567890 CChange
Zip Code	123456789
Street Address	123 ABC ST
If you have requested and r	eceived a portal security PIN from TMHP, you may enter it here:
• Pin 1234	PIN must be entered manually. Copy and paste functionality is disabled for security purposes.
Do you need to request a PIN?	
Back	Next

6) Validate all of the required information indicated by a red dot. Review the Terms and Conditions and click the **I agree to these terms** check box. Then, click **Link Provider Number**.

The provider security information has been verified. Please validate your account information

User Name	ExtUser5	
First Name	Ext	(no special characters)
Last Name	Userfive	(no special characters)
Business telephone	123-123-1234	2004-2004-2000
Email	ExtUser5@tmhp.com	To ensure delivery to your inbox please add donotreply@tmhp.com to your address book today
Confirm Email	ExtUser5@tmhp.com	Retype email address. Do not copy and paste
General Terms and Conditions		
reate new portal accounts and link avi	sting accounts to the registered provider number	One individual may be a Provider Administrator for
nultiple provider numbers. During the nformation about you, and to promptly he website as explained below. Any per Account Information and Password Pro When you create a Provider Administra	process of creating a Provider Administrator accorupdate this information when it changes. If you dersonal information that you provide to us is subject tection	issigned a user name and you will select a password so

7) If successful, the following message screen will appear.

Success!	
Congratulations . Your account has been linked to the selected provider.	
My Account If you need additional help with Account Activation, contact the TMHP	
HelpDesk at 1-888-863-3638 between 7 a.m. to 7 p.m. CST.	

2.4 How to Request a Personal Identification Number (PIN)

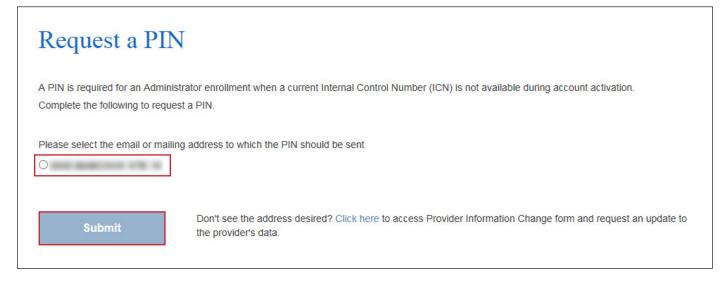
Users who are unable to complete the required security validation process online must request a PIN. Users will be asked to select the appropriate email or mailing address from those on file with TMHP. The PIN will be sent to the physical or email address selected.

Note: All providers must use the PIN process to link their NPI to their TMHP User Account. Providers who have not validated their email with HHSC will not have the option to request a PIN via email.

1) Locate your provider and click **Do you need to request a PIN?**, then click **Next**.

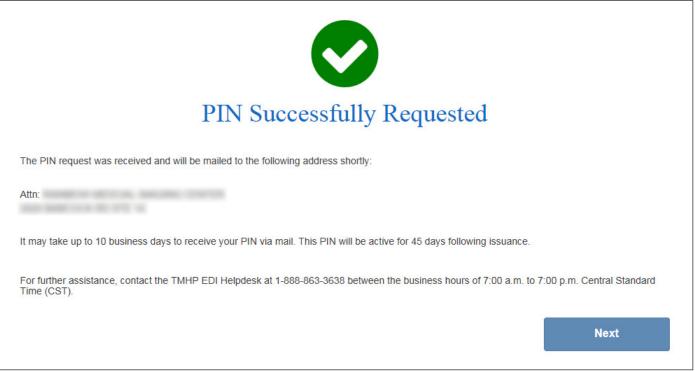


2) Select an email or mailing address from the list provided, then click Submit.



Note: If the email or mailing address on file is incorrect in any way (e.g. altogether wrong address, misspelled, bad domain, etc.), a PIN cannot be requested until the information has been updated. Click **Click here** shown in the above image to fill out a <u>Provider Information Change (PIC) form</u> and submit it to TMHP, to update the incorrect address/email. It can take up to 10 business days, after updating the correct information, to receive a PIN by mail.

3) If successful, the following message screen will appear.



Note: If unsuccessful, the following message will appear - We are unable to process your request at this time due to technical issues. These issues have been logged and will be addressed as soon as possible. Please try your request again later. If you continue to receive this error message please call Customer Service for technical support at 888-863-3638.

4) After receiving the PIN, click **Enter PIN** and enter the PIN to complete the validation process for Account Activation.

3.0 Managing TMHP User Accounts and Permissions in My Account

The current Account Administrator can manage their TMHP User Account's permissions from the My Account screen. Additional Administrators and TMHP User Accounts can also be added from this screen. Administrators and Users have different choices in the My Account screen.

Administrator Choices

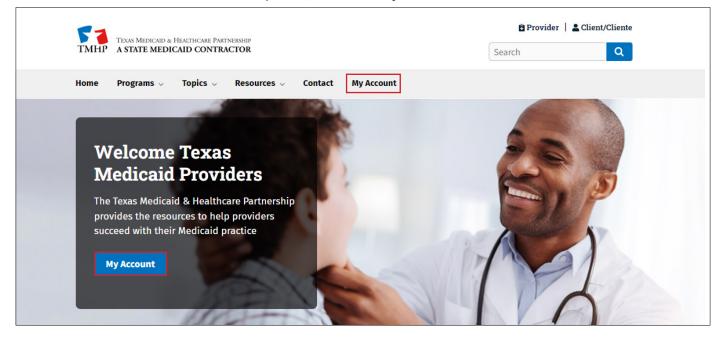
_	Manage Provider Accounts
	Administer a Provider Identifier
	Become a Provider Administrator for a Provider Identifier (authorization required).
	Administer a Provider Enrollment Transaction
	Open the provider enrollment application
	Provider Enrollment and Management System
	Enroll a provider and manage provider enrollment information
	Modify Permissions
	Add remove permissions and/or unlink users for a Provider Identifier that you administer.
	Create a new user
	Create a new user for existing Provider Identifier.
	Link an existing user
	Link an existing user to a Provider Identifier that you administer.
	Texas Medicaid EHR Incentive Program
	Register, attest, appeal and/or check your status
	Enroll to receive Electronic Remittance Advice (ERA)
	Enroll to receive Eletronic Remittance Advice 835 file. Form must be completed, printed, and faxed
	as instructed. Note: To modify or cancel existing ERA Enrollment select link:
	http://www.tmhp.com/sites/default/files/provider-forms/edi/TMHP%20ERA%20Agreement.pdf
	Change your Remittance and Status Reports (R&S)/COF delivery method
	Modify your method of delivery of R&S reports.
L	

User Choices

Account Settings My Profile Modify your profile information. <u>Change Password</u> Change your account password. It is recommended that you do this every 30 days. <u>Provider Administrator Lookup</u> Identify the account administrator for your provider identifiers.

3.1 Navigating to My Account

1) Go to the TMHP website at <u>www.tmhp.com</u>, and click **My Account**.



2) Log in using the Sign in pop up.

-	access this site n required by https://secure.tmhp.com	
Username		
Password		
	Sign in	Cancel

3.2 Create a New User

1) On the My Account page for a TMHP User Account with administrator rights, click **Create a new user**.



2) If the TMHP User Account has administrator rights to multiple Provider Identifiers, you will be asked to select which Provider Identifier you wish to associate the new TMHP User Account to.

ТМНР											
TMHP											
Navigation											
TMHP.com My Account		ider Administrator f	for the following	Provider Identifiers. Please	select a Provider Identifier Number to Create a new user.						
						ſ					
	At the NPI/API Administration security level, you can add or remove users who act as administrators for all functions and locations of an NPI/API.										
		 If you add a user as an administrator of an NPI/API, the user will be able to add or remove users for that NPI/API and for all locations of that NPI/API. If you remove an administrator of an NPI/API, the user will be unable to add or remove users for that NPI/API and any of its locations. 									
	NOTE: Adding or	removing a user fr	om NPI/API Adm	ninistration may take up to	24 hours.	ſ					
	Select an NPI/AP	I, and then select (Create a new u	ser.							
	NPI/API										
	12345678901 23456789012 34567890123 5678901234 6789012345 7890123456 8901234567 9012345678 012345678 0123456789										
	Acute Care	Administrati	on			ſ					
	At the Acute Care	e Administration se	curity level, you	can add or remove users w	who administer all functions for the selected Acute Care record of an NPI/API.	ľ					
					an NPI/API, the user will be able to add or remove users for that Acute Care record he user will be unable to add or remove users for that NPI/API's specific Acute Care i						
	Select a record, a	and then select Cre	eate a new user	r.							
	Acute Care NPI/API	Taxonomy	Benefit Code	Address	Zip						
	1234567890 2345678901 3456789012 4567890123 5678901234 6789012345	193200000X 207R00000X 193400000X 193200000X 193400000X 261QF0400X	CSN EP1 DE1 CSN	123 ABC ST 123 ABC ST 456 DEF ST 123 ABC ST 123 ABC ST 123 ABC ST	78901-1234 78901-1234 78901-1234 78901-1234 78901-1234 78901-1234 78901-1234						

3) Enter all of the required information indicated by a red dot, adhering to the guidelines specified to the right of the fields. Then select the permissions you wish to grant the new TMHP User Account. After you have entered the required values and selected the permissions, click **Create User**.

ТМНР			
Navigation			
<u>MTMHP.com</u> My Account	Please type in the user information for the NPI/API 1234567890	new user and select	the security permissions for:
	User Name:		6-20 characters(no spaces or special characters)
	• Must be different than your EDI Submitter ID		
	• First Name:		(no special characters)
	• Last Name:		(no special characters)
	Business telephone:		2004-2004-20003 20003
	Email:		
	 To ensure delivery directly to your inbox please add donotreply@tmhp.com to your address box today 		
	Confirm Email:		Retype email address. Do not copy and paste.
:	Permissions(s) for: NPI/API 1234567890 Provider Administrator More Info		

4) If successful, a confirmation page will be displayed which will include the system-generated password for the new TMHP User Account. Make note of this password to access the account.

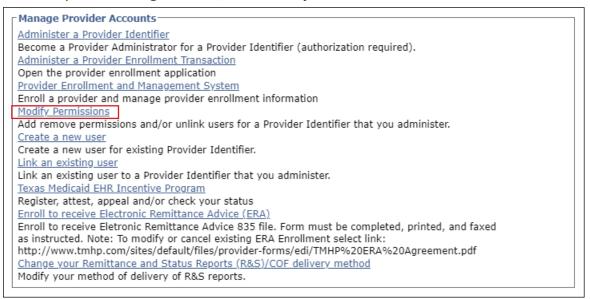
	·
ТМНР	
Navigation	
■	abc123 account has been created. Password TMHpro01 The User Name has been sent to the email address that was specified in your request. The email should arrive in the user's mailbox shortly. If you need further assistance with the account activation process or do not receive your User Name and Password within 24 hours, please contact the TMHP EDI Helpdesk at 1-888-863-3638 between the business hours of 7:00 am to 7:00 pm (CST). Click here to continue

Note: The new TMHP User Account password can be, but is not required to be, updated by the user when they log into My Account.

3.3 Manage User Permissions

A TMHP User Account with administrator rights can grant and remove permissions to all TMHP User Accounts associated with a Provider Identifier for which they are the Administrator.

1) On the My Account login screen, click **Modify Permissions**.



2) If the TMHP User Account is an Administrator for multiple provider accounts, you must select the NPI/API for which you want to update the permissions.

ТМНР												
Navigation	(
□ 🛣 TMHP.com	You are the Provi	der Administrator	for the following	g Provider Identifiers. Plea	se select a Provider Identifier Number to Modify Permissions.							
 My Account 	<u>NPI/API Ad</u>	ministration										
	At the NPI/API A	At the NPI/API Administration security level, you can add or remove users who act as administrators for all functions and locations of an NPI/API.										
		 If you add a user as an administrator of an NPI/API, the user will be able to add or remove users for that NPI/API and for all locations of that NPI/API. If you remove an administrator of an NPI/API, the user will be unable to add or remove users for that NPI/API and any of its locations. 										
	NOTE: Adding or	removing a user f	rom NPI/API Ad	ministration may take up 1	to 24 hours.							
	Select an NPI/AP	I, and then select	Modify Permis	sions.								
	NPI/API											
	1234567890 23456789012 4567890123 5678901234 56789012345 7890123456 8901234567 9012345678 012345678 0123456789											
	Acute Care	Administrat	ion									
	At the Acute Care	e Administration se	ecurity level, you	u can add or remove users	who administer all functions for the selected Acute Care record of	an NPI/API.						
	 If you add If you removed	a user as an admi ove an administrat	nistrator for a s or of an Acute (pecific Acute Care record c Care record of an NPI/API,	of an NPI/API, the user will be able to add or remove users for that the user will be unable to add or remove users for that NPI/API's s	Acute Care record of the NPI/API. pecific Acute Care record.						
	Select a record, a	and then select Mc	dify Permissio	ons.								
	Acute Care NPI/API	Taxonomy	Benefit Code	Address	Zip							
	1234567890 2345678901 3456789012 4567890123 5678901234 6789012345	193200000X 207R00000X 193400000X 193200000X 193400000X 261QF0400X	CSN EP1 DE1 CSN	123 ABC ST 123 ABC ST 456 DEF ST 123 ABC ST 123 ABC ST 123 ABC ST	78901-1234 78901-1234 78901-1234 78901-1234 78901-1234 78901-1234 78901-1234							

3.3.1 Granting Permissions

Each TMHP User Account will be displayed along with all of the functions to which it has access. A TMHP User Account with administrator rights can grant access to any of the following functions. Available access depends on the NPI/API and provider type. Some functions will not be available to certain provider or program types. For example, acute care providers will not have access to the MESAV Performer function.

Note: Providers must create and maintain a TMHP User Account, which can be associated with their provider information. Refer to <u>Section 2.1</u> for help with account activation.

User Accou	nt	View 835 Reports More Info	PA Submitter More Info	View Payment Amounts More Info	View MET Provider Reports More Info	View ACA PCP Supplemental Payment Reports More Info	Unlink More Info	CSI Performer More Info	EV Performer More Info	Claim Submitter More Info	Appeal Submitter	Provider Credentialing More Info	Provider Administrator More Info	EVV Portal Provider Profile More Info	OIG UR Provide Upload
User Name :	Username3		Z				Unlink						Make Administrator		
Full Name :	Jimmy Doe														
Business Phone:	111-111-1111														
Email :	jimmydoe@email.com														

- View 835 Reports—The user can view 835 Electronic Remittance and Status (ER&S) Reports for a particular Provider Identifier.
- PA Submitter—The user can access the Prior Authorization secure pages which includes the Prior Authorization on the Portal application.
- View Payment Amounts—The user can view reimbursement amounts for a particular Provider Identifier.
- View MET Provider Reports—The user can view MET Provider reports for a particular Provider Identifier.
- View ACA PCP Supplemental Payment Reports—The user will have access to Affordable Care Act (ACA) Primary Care Provider (PCP) Supplemental Payment Reports for a particular Provider Identifier.
- CSI Performer—The user can view the Claim Status Inquiry (CSI) secure pages.
- EV Performer—The user can view the Eligibility Verification (EV) secure pages.
- Claim Submitter—The user can access the Claims Submission secure pages.
- Appeal Submitter—The user can access the Appeals submission secure pages.
- Provider Credentialing—The user can access the Provider Credentialing secure pages.
- EVV Portal Provider Profile—The user can access the EVV Portal secure pages.
- OIG UR: Provider Upload—Digital submission processes for some hospital providers to minimize submissions of paper medical records.

1) To grant access to a function, click the check box or link in the function's column. To remove access, uncheck the box or click the link in the function's column.

					Provider Admin	istrator Account	(s)							
						Username1								
						John Doe								
					Business Phone:									
					Email :	johndoe@email.com								
					User Name :	Username2	Remo	ve Administrator Rig	nts					
	Ful		Full Name :	Jane Doe										
					Business Phone:									
					Email :	janedoe@email.com								
Permission Management Provider User Account(s)														
Re	View 835 eports ore Info	PA Submitter More Info	View Payment Amounts Mare lafe	View MET Provider Reports More Info	View AC PCP Supplemer Paymen Reports More Info	tal t Unlink	CSI Performer More Info	EV Performer More Infe	Claim Submitter More Info	Appeal Submitter More Infe	Provider Credentialing More Info	Provider Administrator More Info	EVV Portal Provider Profile More Info	OIG UR: Provider Upload More Info
User Name : Username3	Z			0		Unlink		0	~			Make Administrator		
Full Name : Jimmy Doe														
Business Phone: 111-111-1111														
Email : jimmydoe@email.com														
·														
Update Permissions														

2) To grant a TMHP User Account administrator rights, click **Make Administrator** in the Provider Administrator column for the User Account.

						Provider Administr	ator Account										
						User Name : User	name1										
						Full Name : John	Doe										
						Business Phone: 111-	111-1111										
						Email : john	I: johndoe@email.com										
						User Name : Username2		Rem	ove Administrator Righ	hts							
						Full Name : Jane Doe											
						Business Phone: 111-	111-1111										
						Email : jane	loe@email.com										
mission Ma Provider User	anagement					View ACA											
Provider User	Account(s)	View 835 Reports	PA Submitter	View Payment Amounts	View MET Provider Reports	PCP Supplementa Payment Reports	Unlink	C5I Performer	EV Performer	Claim Submitter	Appeal Submitter	Provider Credentialing	Provider Administrator	EVV Portal Provider Profile	Provide Upload		
Provider User User Accou	Account(s)	835 Reports More Info	Submitter More Info	Payment Amounts More Info	MET Provider Reports More Info	PCP Supplementa Payment Reports More Info	Unlink More Info	Performer	Performer	Submitter More Info	Submitter More Info	Credentialing More Info	Administrator	Portal Provider Profile More Info	Provide Upload More Infe		
Provider User USER ACCOU User Name :	r Account(s)	835 Reports	Submitter	Payment Amounts	MET Provider Reports	PCP Supplementa Payment Reports	Unlink	Performer	Performer	Submitter	Submitter	Credentialing	Administrator	Portal Provider Profile	Provide Upload		
Provider User USer Accou User Name : Full Name :	Account(s)	835 Reports More Info	Submitter More Info	Payment Amounts More Info	MET Provider Reports More Info	PCP Supplementa Payment Reports More Info	Unlink More Info	Performer	Performer	Submitter More Info	Submitter More Info	Credentialing More Info	Administrator	Portal Provider Profile More Info	OIG UR Provide Upload More Info		
Provider User USer Accou User Name : Full Name :	r Account(s)	835 Reports More Info	Submitter More Info	Payment Amounts More Info	MET Provider Reports More Info	PCP Supplementa Payment Reports More Info	Unlink More Info	Performer	Performer	Submitter More Info	Submitter More Info	Credentialing More Info	Administrator	Portal Provider Profile More Info	Provide Upload More Info		

3) Once all TMHP User Account permission updates are selected by clicking **Update Permissions**, you will be asked to confirm the changes. Review the Task List and then click **Confirm Changes**. You will then be returned to the My Account page.

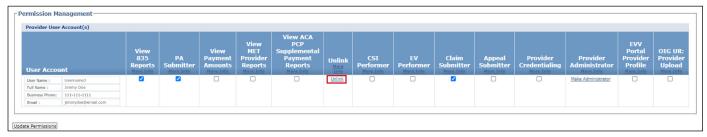
ТМНР	
Navigation	
G	Please verify the following task and click Confirm Changes button. Task List Add Appeal Submitter permission to Username3. Confirm Changes

3.3.2 Removing Permissions

1) To remove administrator rights, click **Remove Administrator Rights** next to the user name whose permissions you want to remove.

Configure Permissions for: NPI/API 1234567890, 193200000X, CSN, 123 ABC ST, 78901-1234				
Provider Administrator(s)				
Provider Administrators can				
Create new accounts linked to this provider/vendor number Modify permissions for users linked to this provider/vendor number Change provider/vendor number settings (R&S report on TMHR.com) Unlink users from this provider/vendor number				
The following table lists the current Provider Administrator(s) for this NPI/API. To remove a u Administrator link next to the user in the Permission Management section.	user as a Prov	ider Administrator click	Remove Administrator Righ	ts next to the username in the table. To add a new Provider Administrator, click the Make
	Provider Adm	inistrator Account(s)		
	User Name :	Username1		
	Full Name :	John Doe		
	Business Phone:	111-111-1111		
	Email :	johndoe@email.com		
	User Name :	Username2	Remove Administrator Rights	
	Full Name :	Jane Doe		
	Business Phone:	111-111-1111		
	Email :	janedoe@email.com		

2) To completely revoke access to a TMHP User Account, click **Unlink** next to the user name. This will remove all accesses for the user name.

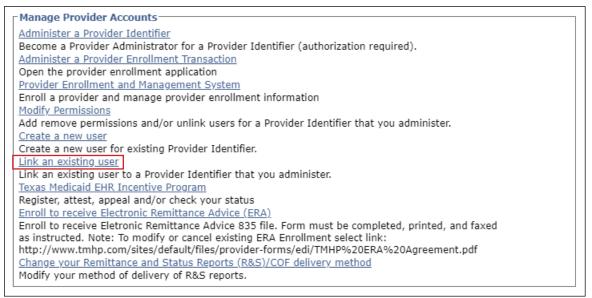


Note: If the permissions for all TMHP User Accounts are removed from a provider identifier, the TMHP User Account for that identifier will be permanently deactivated. For this reason, TMHP does not recommend completely removing all TMHP User Accounts associated with the Administrator account.

3.4 Link an Existing User

Account Administrators can link existing TMHP User Accounts to their Provider Identifier. The account Administrator must have the user name of the existing TMHP User Account.

1) On the My Account page, click **Link an existing user**.



2) If the TMHP User Account is an Administrator for multiple Provider Identifiers, each of the Provider Identifiers will be listed. Select the NPI/API you want to link to the existing TMHP User Account.

ТЛНР						
Navigation	(
My Account	You are the Prov	ider Administrator	for the following	Provider Identifiers. Please	select a Provider Identifier Number to Link	an existing user.
- My Account	<u>NPI/API Ad</u>	<u>Iministration</u>				
	At the NPI/API A	dministration secu	rity level, you ca	in add or remove users who	act as administrators for all functions and le	ocations of an NPI/API.
	 If you add If you rem	a user as an admin ove an administrat	nistrator of an N or of an NPI/AP	PI/API, the user will be able I, the user will be unable to	to add or remove users for that NPI/API an add or remove users for that NPI/API and a	d for all locations of that NPI/API. ny of its locations.
	NOTE: Adding or	removing a user fi	rom NPI/API Ad	ministration may take up to	24 hours.	
	Select an NPI/AP	PI, and then select	Link an existir	g user.		
	NPI/API					
		Administrat		i can add or remove users v	yho administer all functions for the selected	Acute Care record of an NPI/API.
						emove users for that Acute Care record of the NPI/API. 's for that NPI/API's specific Acute Care record.
	Select a record,	and then select Lin	ık an existing	user.		
	Acute Care NPI/API	Taxonomy	Benefit Code	Address	Zip	
	1234567890 2345678901 3456789012 4567890123 5678901234 6789012345	193200000X 207R00000X 193400000X 193200000X 193400000X 261QF0400X	CSN EP1 DE1 CSN	123 ABC ST 123 ABC ST 456 DEF ST 123 ABC ST 123 ABC ST 123 ABC ST	78901-1234 78901-1234 78901-1234 78901-1234 78901-1234 78901-1234	

3) Enter the user name of the existing TMHP User Account to be linked, and click **Find User**.

ТМНР	
Navigation	
G ☆ TMHP.com • My Account	Find User Please type in the user name of the user you want to link to NPI/API 1234567890, 193200000X, CSN, 123 User Name

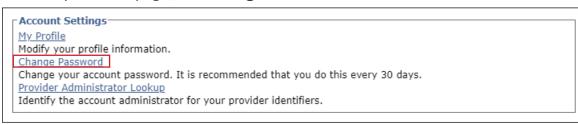
4) Select the *Provider Administrator* box to grant Admin permissions, and click **Link User**.

ТМНР	
Navigation	
☑ ▲ THHP.com • My Account	Link User Please verify the user's contact information before granting access. User Information User Name First Name Last Name Phone Number Email Usermame 3 Jimmy Doe 111-111-1111 jimmydee@email.com Please select the permissions to grant Username 3 to NPI/API 1234567890, 193200000X, CSN, 123 ABC ST, 78901-1234. Permissions(s) for:
	NPI/API 1234567890, 193200000X, CSN, 123 ABC ST, 78901-1234
	View 835 Reports PA Payment Reports Submitter Mounts Reports Performer More Info More

Note: Refer to <u>Section 3.3.1</u> for a list of permissions and the corresponding function.

3.5 Change Password

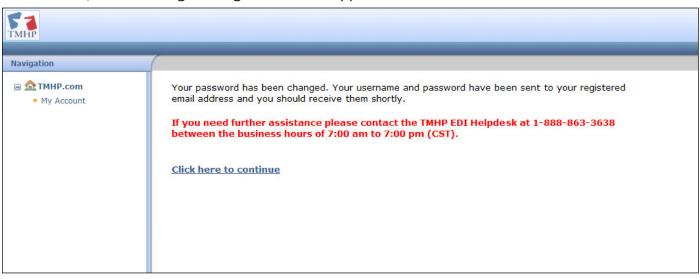
1) On the My Account page, click Change Password.



2) Enter all of the required information indicated by a red dot and then click Change Password.
 Passwords must be 8-15 characters in length, with no spaces or special characters (such as #, \$, or %).

ТМНР					
Navigation					
□ 🔝 TMHP.com	To change your password please fill out the form below:				
 My Account 	User Name:	PemsProviderAdmin	6-20 characters(no spaces or special characters)		
	Must be different than your EDI Submitter ID				
	Current Password:		8-15 characters(no spaces or special characters)		
	• New Password:		8-15 characters(no spaces or special characters)		
	Confirm Password:				
	Change Password				

3) If successful, the following message screen will appear.



3.6 Update Personal Info

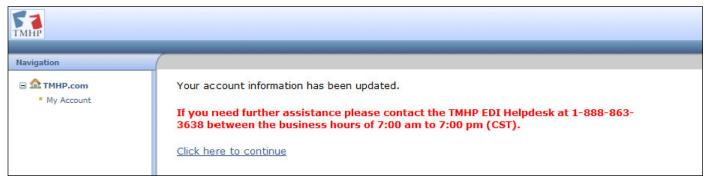
1) On the My Account page, click **My Profile**.

Account Settings		
Account Settings		
My Profile		
Modify your profile informatio	n.	
Change Password		
Change your account passwor	d. It is recommended that you do this every	30 days.
Provider Administrator Looku	2	
Identify the account administ	ator for your provider identifiers.	
L		

2) Update any of the editable fields indicated by a red dot with a valid entry and then click **Update**.

ТМНР			
Navigation			
🖃 🏡 TMHP.com	To change your contact information pleas	e fill out the form belo	w and click the Update Button:
 My Account 	User Name: Must be different than your EDI Submitter ID	Username1	6-20 characters(no spaces or special characters)
	• First Name:	John	(no special characters)
	• Last Name:	Doe	(no special characters)
	Business telephone:	111-111-1111	X000-X000-X000X
:	Email: • To ensure delivery directly to your inbox please add donotreply@tmhp.com to your address box today	johndoe@email.com	
	• Confirm Email:	johndoe@email.com	Retype email address. Do not copy and paste.
	Update		

3) If completed correctly, you will see the following confirmation screen:



4.0 Requesting a Forgotten User Name and Resetting a Password

If you have forgotten the user name or password for your account, follow these steps to retrieve your user name and reset the password:

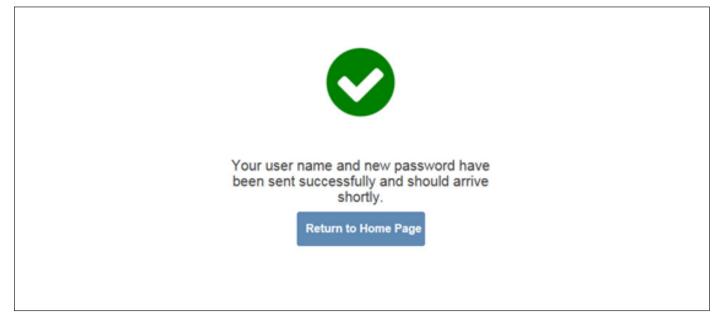
Go to the Forgot Password Home Page.

1) Enter the email address associated with the user name and password you want to reset and click **Submit**.

Enter your email address	and we will send a new generated	password.			
*Email	johnsmith@gmail.com Submit				
I want to Activate My Account:					
If you are a Texas Medicaid Prov Click here to Create a Provider A	vider you must create a Provider Administrato Administrator Account	r account to access these secure functions			

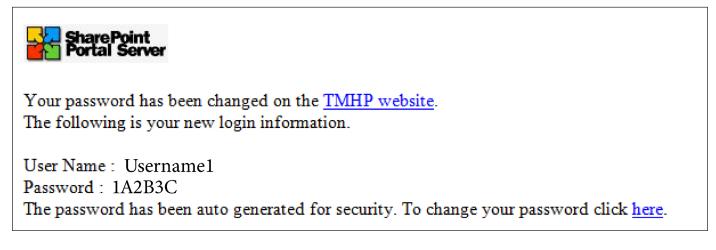
If you are unable to determine the email address associated with the account or if you are receiving an application error when attempting to reset your password, contact the account administrator or call the EDI Help Desk at 888-863-3638 from 7:00 a.m. to 7:00 p.m., Central Time, Monday through Friday.

2) If successful, your user name and a new generated password will be sent to the email address on file. Allow up to 15 minutes to receive the new password.



Note: If you have not received the password after 15 minutes, check your spam/junk folder.

- After receiving the new password, you can use that password to log in to the account and create a new unique password.
 Note: Do not copy and paste the temporary password from the email. It must be manually entered.
- 4) The new password will be in the format of three uppercase letters, three lowercase letters, and two numbers.



4.1 Unlocking a TMHP User Account

TMHP User Accounts will allow a maximum of five login attempts before becoming locked. If you would like to unlock your account, wait a minimum of fifteen minutes after the fifth attempt to login again. If, after waiting fifteen minutes, you are still unable to login to your account, contact the TMHP EDI Help Desk at 888-863-3638 for assistance.

4.2 Reactivating an Expired TMHP User Account

If you have attempted to log in or reset your password and are receiving an application error, your account may have been deactivated. For security purposes, TMHP will deactivate any secure portal account that has not been accessed within a six month period. If a provider's account is deactivated, an application error message will appear when attempting to use or retrieve the deactivated User ID and password.

Contact the TMHP EDI Help Desk at 888-863-3638 to reactivate an expired secure portal account. TMHP will reactivate the account within five business days of the initial request.

This document is produced by TMHP Training Services. Contents are current as of the time of publishing and are subject to change. Providers should always refer to the TMHP website for current and authoritative information.